

CITY OF LOS ANGELES - DEPARTMENT OF AGING (LADOA)  
CLIENT INTAKE  
CONFIDENTIAL

<b>INTAKE DATE (mm/dd/yyyy) *</b>	<b>INTAKE PROVIDER</b>	<b>CASE MANAGER</b>	<b>SPOUSE ID</b>
<b>REFERRED BY *</b>			
<input type="radio"/> 211 <input type="radio"/> Channel 35 Aging in LA <input type="radio"/> Internet <input type="radio"/> LADOA Event <input type="radio"/> MPC <input type="radio"/> Walk In <input type="radio"/> 311 <input type="radio"/> Family <input type="radio"/> LA City Depts/CD <input type="radio"/> LADOA Outreach <input type="radio"/> Self <input type="radio"/> Other <input type="radio"/> Adult Protective Services <input type="radio"/> FBO <input type="radio"/> LA County <input type="radio"/> LADOA Presentation/Education <input type="radio"/> Social Services <input type="radio"/> Advertisement <input type="radio"/> Friend/Neighbor <input type="radio"/> LADOA Brochure <input type="radio"/> Med. Professional <input type="radio"/> SSA			
<b>EMERGENCY VOLUNTARY REGISTRY</b> <input type="radio"/> Yes <input type="radio"/> No	<b>COVID-19 IMPACTED</b> <input type="radio"/> Yes <input type="radio"/> No	<b>SNAP-ED</b> <input type="radio"/> Yes <input type="radio"/> No	<b>CalFresh</b> <input type="radio"/> Yes <input type="radio"/> No
<b>APPLICANT CLASSIFICATION *</b>			
<input type="radio"/> Senior client <input type="radio"/> Non-senior client <input type="radio"/> Non-senior volunteer <input type="radio"/> Spouse of senior client <input type="radio"/> Qualified non-senior			
<b>ADDITIONAL CLASSIFICATIONS</b>			
<input type="checkbox"/> Caregiver <input type="checkbox"/> Care Receiver <input type="checkbox"/> Caring for someone with a disability <input type="checkbox"/> Caring for a Veteran <input type="checkbox"/> Caring for a person with Disability <input type="checkbox"/> Kinship care			
<b>PART A: APPLICANT NAME AND ADDRESS</b>			
<b>FIRST NAME *</b>	<b>MIDDLE INITIAL</b>	<b>LAST NAME *</b>	
<b>EMAIL ADDRESS</b>	<b>PRIMARY PHONE NUMBER</b>	<b>SECONDARY PHONE NUMBER</b>	
<b>LIVES ALONE *</b> <input type="radio"/> Alone <input type="radio"/> Not Alone <input type="radio"/> Lives in Long Term Care (LTC) <input type="radio"/> Declined to State <input type="radio"/> Missing			
<b>RURAL DESIGNATION *</b> <input type="radio"/> Rural <input type="radio"/> Urban <input type="radio"/> Declined to State <input type="radio"/> Missing			
<b>RESIDENT ADDRESS</b>			
<b>STREET NUMBER</b>	<b>FRACTION</b>	<b>DIRECTION</b>	<b>NAME</b>
<b>CITY</b>	<b>STATE</b>	<b>ZIP CODE *</b>	<b>TYPE</b> <b>UNIT/SUITE</b>
<b>MAIL ADDRESS (if different from Resident Address)</b>			
<b>STREET NUMBER</b>	<b>FRACTION</b>	<b>DIRECTION</b>	<b>NAME</b>
<b>CITY</b>	<b>STATE</b>	<b>ZIP CODE</b>	<b>TYPE</b> <b>UNIT/SUITE</b>
<b>PART B: APPLICANT PERSONAL INFORMATION</b>			
<b>BIRTHDATE (mm/dd/yyyy) *</b>	<b>STATE OF THE DRIVER'S LICENSE/STATE ID</b>	<b>DRIVER'S LICENSE NUMBER</b>	<b>STATE ID NUMBER</b>
<b>MARITAL STATUS *</b>			
<input type="radio"/> Missing <input type="radio"/> Single (Never Married) <input type="radio"/> Married <input type="radio"/> Domestic partner <input type="radio"/> Separated <input type="radio"/> Divorced <input type="radio"/> Widowed <input type="radio"/> Declined to State			
<b>US CITIZEN</b> <input type="radio"/> Yes <input type="radio"/> No	<b>SPEAK ENGLISH *</b> <input type="radio"/> English Speaking <input type="radio"/> Need Interpreter <input type="radio"/> Non-English/Language		
<b>PRIMARY LANGUAGE SPOKEN *</b>			
<input type="radio"/> Arabic <input type="radio"/> English <input type="radio"/> French <input type="radio"/> Hebrew <input type="radio"/> Hungarian <input type="radio"/> Italian <input type="radio"/> Korean <input type="radio"/> Mandarin Chinese <input type="radio"/> Portuguese <input type="radio"/> Spanish <input type="radio"/> Vietnamese <input type="radio"/> Armenian <input type="radio"/> Farsi <input type="radio"/> German <input type="radio"/> Hindi <input type="radio"/> Indonesian <input type="radio"/> Japanese <input type="radio"/> Lithuanian <input type="radio"/> Polish <input type="radio"/> Russian <input type="radio"/> Tagalog <input type="radio"/> Missing			
<b>HAVE YOU EVER SERVED IN THE UNITED STATES MILITARY? *</b>			
<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Declined to state    If the answer is "Yes", please enter the <b>VETERAN ID:</b> _____			
<b>ARE YOU THE SPOUSE, LEGAL PARTNER, PARENT, OR CHILD OF A PERSON WHO IS SERVING IN OR WHO HAS SERVED IN THE UNITED STATES MILITARY? *</b> <input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Declined to state			

**IF YOU IDENTIFY AS BEING MILITARY AFFILIATED, CHECK BELOW: \***

"I consent to this agency and the California Department of Aging transmitting my name, email address, mailing address, and mobile telephone number to the Department of Veterans Affairs only for the purpose of receiving additional information on veterans benefits for which I may be eligible. I understand that this consent is valid for 12 months."

☐ Yes ☐ No If the answer is "Yes", please enter the **DATE OF CONSENT: (mm/dd/yyyy)** \_\_\_\_\_

Contact the California Department of Veterans Affairs (CalVet) to determine eligibility for service and supports at [www.calvet.ca.gov](http://www.calvet.ca.gov) or 1-800-952-5626.

**WHAT WAS YOUR SEX AT BIRTH? \***

☐ Male ☐ Female ☐ Declined to State ☐ Missing

**WHAT IS YOUR GENDER? \***

☐ Male ☐ Female ☐ Transgender Male to Female ☐ Transgender Female to Male ☐ Gender Queer/Gender Non-Binary  
☐ Declined to State ☐ Missing ☐ Not listed, please specify \_\_\_\_\_

**HOW DO YOU DESCRIBE YOUR SEXUAL ORIENTATION OR SEXUAL IDENTITY? \***

☐ Straight/Heterosexual ☐ Bisexual ☐ Gay/Lesbian/Same-Gender Loving ☐ Questioning/Unsure  
☐ Declined to State ☐ Missing ☐ Not listed, please specify \_\_\_\_\_

**MEDICARE/RRB NUMBER**

**HMO INSURANCE NAME**

**HMO INSURANCE NUMBER**

**SOCIAL SECURITY**

☐ MEDI-CAL ☐ SOCIAL SECURITY ADMINISTRATION (SSA) ☐ SOCIAL SECURITY DISABILITY INSURANCE (SSDI)  
☐ SOCIAL SECURITY SURVIVOR'S BENEFITS (SSB) ☐ SUPPLEMENTAL SECURITY INCOME (SSI)

**ETHNICITY \***

☐ Missing ☐ Not Hispanic / Latino ☐ Hispanic / Latino ☐ Declined to State

**RACE \*** (Check all that apply)

☐ White ☐ Black/African American ☐ American Indian/Alaska Native

**Asian:**

☐ Asian Indian ☐ Cambodian ☐ Chinese ☐ Filipino ☐ Japanese ☐ Korean ☐ Laotian ☐ Vietnamese ☐ Other Asian

**Hawaiian/Other Pacific Islander:**

☐ Guamanian ☐ Hawaiian ☐ Samoan ☐ Other Pacific Islander  
☐ Missing ☐ Declined to State

**EMPLOYMENT STATUS**

☐ Missing ☐ Full-time ☐ Part-time ☐ Retired ☐ Unemployed ☐ Declined to State

**EDUCATION LEVEL**

☐ College Graduate ☐ Grade School ☐ High School ☐ None ☐ Post Graduate ☐ Some College ☐ Some High School

**NUMBER OF HOUSEHOLD MEMBERS \*** **TOTAL HOUSEHOLD INCOME \* \$** \_\_\_\_\_ ☐ Yearly ☐ Monthly ☐ Declined to state

**POVERTY LEVEL \*** Please go here to view the [HHS Poverty Guidelines https://aspe.hhs.gov/topics/poverty-economic-mobility/poverty-guidelines](https://aspe.hhs.gov/topics/poverty-economic-mobility/poverty-guidelines).

☐ At or Below Federal Poverty Level ☐ Above Federal Poverty Level ☐ Declined to State ☐ Missing

**FUNCTIONALLY IMPAIRED**

☐ Vision ☐ Mobility ☐ Hearing ☐ Mod. Cognitive ☐ Severe Cognitive Other: \_\_\_\_\_

**TRANSPORTATION SERVICE NEEDS**

☐ Walks with no assistance (Non-Assisted) ☐ Walks with assistance (Assisted) ☐ Wheelchair ramp/lift

**PART C: APPLICANT DOCTOR/EMERGENCY CONTACTS****DOCTOR INFORMATION**

FULL NAME		PHONE NUMBER			
STREET NUMBER	FRACTION	DIRECTION	NAME	TYPE	UNIT/SUITE
CITY		STATE	ZIP CODE		

**EMERGENCY CONTACT INFORMATION**

1: NAME	RELATIONSHIP	PHONE NUMBER
2: NAME	RELATIONSHIP	PHONE NUMBER

**PART E: DAILY LIVING & INSTRUMENTAL ACTIVITIES****ACTIVITIES OF DAILY LIVING (ADL) AND INSTRUMENTAL ACTIVITIES (IADL) are required if one of following Programs is checked:**

- Home Delivered Meals
- Personal Care, Homemaker, Chore, Adult Day Care, and Case Management
- Supportive Services, Respite Care, and Supplemental Services

**ACTIVITIES OF DAILY LIVING (ADL)**

DESCRIPTION	1: INDEPENDENT	2: VERBAL ASSISTANCE	3: SOME HUMAN HELP	4: LOTS OF HUMAN HELP	5: DEPENDENT	DECLINED TO STATE	MISSING
Bathing	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Dressing	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Toileting	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Eating	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Transferring in/out of bed/chair	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Walking	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Grooming	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**INSTRUMENTAL ACTIVITIES (IADL)**

DESCRIPTION	1: INDEPENDENT	2: VERBAL ASSISTANCE	3: SOME HUMAN HELP	4: LOTS OF HUMAN HELP	5: DEPENDENT	DECLINED TO STATE	MISSING
Use of Telephone	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Preparing Meals	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Stair Climbing	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Laundry	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Light Housework	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Heavy Housework	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Mobility Indoors	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Mobility Outdoors	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Shopping - Personal Items	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Medication Management	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Handling Finances	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Transportation Ability	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**PART F: NUTRITION SCREENING****NUTRITIONAL RISK ASSESSMENT: Nutritional Risk Clients with nutritional screening total score of 6 or greater will be reported as 'at nutritional risk.'**

	SELECT	SCORE
I have an illness or condition that made me change the kind and/or amount of food I eat.	<input type="checkbox"/>	2
I eat fewer than 2 meals per day.	<input type="checkbox"/>	3
I eat few fruits, vegetables, or milk products.	<input type="checkbox"/>	2
I have 3 or more drinks of beer, wine, or liquor almost every day.	<input type="checkbox"/>	2
I have tooth or mouth problems that make it hard for me to eat.	<input type="checkbox"/>	2
I do not always have enough money to buy the food I need.	<input type="checkbox"/>	4
I eat alone most of the time.	<input type="checkbox"/>	1
I take 3 or more different prescribed or over-the-counter drugs a day.	<input type="checkbox"/>	1
Without wanting to, I have lost or gained 10 pounds in the last 6 months.	<input type="checkbox"/>	2
I am not always physically able to shop, cook and/or feed myself.	<input type="checkbox"/>	2
None	<input type="checkbox"/>	0
Declined to State	<input type="checkbox"/>	0